



Municipal Comprehensive Review

Summary of Draft Population, Housing and
Employment Growth Forecast Allocations by
Planning Policy Area

County of Brant

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County of Brant – Summary of Draft Population, Housing and Employment Growth Allocations by Planning Policy Area

Provided herein is a summary of the draft population, housing and employment growth allocations for the County of Brant by Planning Policy Area. This draft forecast builds on the draft County-wide growth analysis prepared by the Consultant Team in July 2020. The draft forecast is based on the following assumptions and targets:

- A Place to Grow. Growth Plan for the Greater Golden Horseshoe. Office Consolidation 2020. [Ontario.ca/growthplanning](https://ontario.ca/growthplanning). Schedule 3 population forecasts to 2051; and
- 20% of annual housing growth from 2022 to 2051 allocated with County of Brant Built-Up Areas (B.U.A.).

Key components included in this package are as follows:

- Population, and housing forecasts by Planning Policy Area;
- Population and housing growth percentage shares by Planning Policy Area;
- Population and housing annual growth rates by Planning Policy Area;
- Census housing intensification forecast by Planning Policy Area;
- Employment forecasts by Planning Policy Area;
- Employment growth percentage shares by Planning Policy Area;
- Employment annual growth rates by Planning Policy Area; and
- Urban Settlement Areas – Community Area, Residential Land Supply Mapping.



Population and Housing Forecast by Planning Policy Area, 2016 to 2051



Figure 1
County of Brant
Total Population and Census Housing Forecast by Planning Policy Area
2016 to 2051

| County of Brant | | | | | | |
|-----------------|---|-----------------------------|--------------------------------|------------------------------|--------|------------------------------|
| Year | Population (Including Census Undercount) ¹ | Households | | | | Persons Per Unit (PPU) |
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total | |
| 2016 | 37,800 | 11,910 | 745 | 610 | 13,265 | 2.85 |
| 2021 | 40,500 | 12,775 | 1,035 | 645 | 14,455 | 2.80 |
| 2026 | 43,800 | 13,700 | 1,260 | 815 | 15,775 | 2.78 |
| 2031 | 47,000 | 14,580 | 1,455 | 1,035 | 17,070 | 2.75 |
| 2036 | 50,100 | 15,370 | 1,615 | 1,305 | 18,290 | 2.74 |
| 2041 | 53,000 | 16,125 | 1,745 | 1,630 | 19,500 | 2.72 |
| 2046 | 56,000 | 16,835 | 1,850 | 2,040 | 20,725 | 2.70 |
| 2051 | 59,000 | 17,490 | 1,950 | 2,500 | 21,940 | 2.69 |
| Incremental | | | | | | |
| 2016-2021 | 2,700 | 865 | 290 | 35 | 1,190 | |
| 2021-2031 | 6,500 | 1,805 | 420 | 390 | 2,615 | |
| 2021-2041 | 12,500 | 3,350 | 710 | 985 | 5,045 | |
| 2021-2051 | 18,500 | 4,715 | 915 | 1,855 | 7,485 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.

² Includes all single and semi-detached homes as well as "other" detached homes as per Statistics Canada.

³ Includes all townhomes and apartments in duplex.

⁴ Includes all apartments with less than or greater than five storeys



Paris Urban Settlement Area

| Year | Population (Including Census Undercount) ¹ | Households | | | | Persons Per Unit (PPU) |
|-------------|--|-----------------------------|--------------------------------|------------------------------|-------|------------------------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total | |
| 2016 | 12,700 | 3,665 | 560 | 510 | 4,735 | 2.60 |
| 2021 | 14,400 | 4,065 | 850 | 545 | 5,460 | 2.56 |
| 2026 | 16,700 | 4,585 | 1,065 | 715 | 6,365 | 2.55 |
| 2031 | 18,800 | 5,030 | 1,230 | 935 | 7,195 | 2.53 |
| 2036 | 20,400 | 5,370 | 1,365 | 1,120 | 7,855 | 2.53 |
| 2041 | 21,900 | 5,700 | 1,430 | 1,305 | 8,435 | 2.53 |
| 2046 | 23,700 | 6,040 | 1,515 | 1,605 | 9,160 | 2.51 |
| 2051 | 25,400 | 6,355 | 1,585 | 1,930 | 9,870 | 2.49 |
| Incremental | | | | | | |
| 2016-2021 | 1,700 | 400 | 290 | 35 | 725 | |
| 2021-2031 | 4,400 | 965 | 380 | 390 | 1,735 | |
| 2021-2041 | 7,500 | 1,635 | 580 | 760 | 2,975 | |
| 2021-2051 | 11,000 | 2,290 | 735 | 1,385 | 4,410 | |

St. George Urban Settlement Area

| Year | Population (Including Census Undercount) ¹ | Households | | | | Persons Per Unit (PPU) |
|-------------|--|-----------------------------|--------------------------------|------------------------------|-------|------------------------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total | |
| 2016 | 3,400 | 1,090 | 70 | 40 | 1,200 | 2.75 |
| 2021 | 3,500 | 1,155 | 70 | 40 | 1,265 | 2.69 |
| 2026 | 3,700 | 1,215 | 80 | 40 | 1,335 | 2.62 |
| 2031 | 4,300 | 1,395 | 115 | 40 | 1,550 | 2.65 |
| 2036 | 4,900 | 1,570 | 115 | 125 | 1,810 | 2.65 |
| 2041 | 6,000 | 1,795 | 175 | 265 | 2,235 | 2.60 |
| 2046 | 6,900 | 2,025 | 190 | 375 | 2,590 | 2.59 |
| 2051 | 7,500 | 2,125 | 210 | 515 | 2,850 | 2.56 |
| Incremental | | | | | | |
| 2016-2021 | 100 | 65 | - | - | 65 | |
| 2021-2031 | 800 | 240 | 45 | - | 285 | |
| 2021-2041 | 2,500 | 640 | 105 | 225 | 970 | |
| 2021-2051 | 4,000 | 970 | 140 | 475 | 1,585 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.

² Includes all single and semi-detached homes as well as "other" detached homes as per Statistics Canada.

³ Includes all townhomes and apartments in duplex.

⁴ Includes all apartments with less than or greater than five storeys



Remaining Settlement Areas and Rural

| Year | Population (Including Census Undercount) ¹ | Households | | | | Persons Per Unit (PPU) |
|-----------|--|-----------------------------|--------------------------------|------------------------------|-------|------------------------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total | |
| 2016 | 21,800 | 7,155 | 115 | 60 | 7,330 | 2.88 |
| 2021 | 22,600 | 7,555 | 115 | 60 | 7,730 | 2.83 |
| 2026 | 23,400 | 7,905 | 115 | 60 | 8,080 | 2.81 |
| 2031 | 24,000 | 8,155 | 115 | 60 | 8,330 | 2.80 |
| 2036 | 24,700 | 8,430 | 140 | 60 | 8,630 | 2.78 |
| 2041 | 25,100 | 8,625 | 140 | 60 | 8,825 | 2.76 |
| 2046 | 25,400 | 8,770 | 145 | 60 | 8,975 | 2.75 |
| 2051 | 26,100 | 9,015 | 150 | 60 | 9,225 | 2.74 |
| 2016-2021 | 800 | 400 | - | - | 400 | |
| 2021-2031 | 1,400 | 600 | - | - | 600 | |
| 2021-2041 | 2,500 | 1,070 | 25 | - | 1,095 | |
| 2021-2051 | 3,500 | 1,460 | 35 | - | 1,495 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.

² Includes all single and semi-detached homes as well as "other" detached homes as per Statistics Canada.

³ Includes all townhomes and apartments in duplex.

⁴ Includes all apartments with less than or greater than five storey



Figure 2
County of Brant
DGA Total Population and Census Housing Growth by Planning Policy Area
2020 to 2051

County of Brant

| Year | Population (Including Census Undercount) ¹ | Households | | | |
|------------------|--|--------------------------|-----------------------------|---------------------------|--------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total |
| 2020 | 1,700 | 455 | 100 | 0 | 555 |
| 2051 | 14,600 | 3,595 | 765 | 1,010 | 5,370 |
| 2020-2051 | 12,900 | 3,140 | 665 | 1,010 | 4,815 |

Paris

| Year | Population (Including Census Undercount) ¹ | Households | | | |
|------------------|--|--------------------------|-----------------------------|---------------------------|--------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total |
| 2020 | 1,300 | 310 | 100 | 0 | 410 |
| 2051 | 9,900 | 2,405 | 605 | 630 | 3,640 |
| 2020-2051 | 8,600 | 2,095 | 505 | 630 | 3,230 |

St. George

| Year | Population (Including Census Undercount) ¹ | Households | | | |
|------------------|--|--------------------------|-----------------------------|---------------------------|--------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total |
| 2020 | 400 | 105 | 0 | 0 | 105 |
| 2051 | 4,200 | 1,050 | 120 | 385 | 1,555 |
| 2020-2051 | 3,800 | 945 | 120 | 385 | 1,450 |

Remaining Settlement Areas and Rural

| Year | Population (Including Census Undercount) ¹ | Households | | | |
|------------------|--|--------------------------|-----------------------------|---------------------------|------------|
| | | Low Density ² | Medium Density ³ | High Density ⁴ | Total |
| 2020 | 100 | 40 | 0 | 0 | 40 |
| 2051 | 500 | 140 | 35 | 0 | 175 |
| 2020-2051 | 400 | 100 | 35 | 0 | 135 |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Includes all single and semi-detached homes as well as "other" detached homes as per Statistics Canada.

² Includes all townhomes and apartments in duplex.

³ Includes all apartments with less than or greater than five storeys.



Figure 3
County of Brant
Census Housing Intensification Forecast by Planning Policy Area
2022 to 2051

| County of Brant | | | | | | |
|-----------------|--------------------------|-----------------------------|---------------------------|-------|-----------------------|-------------------|
| Year | Households | | | | | % Intensification |
| | BUA | | | | County of Brant Total | |
| | Low Density ¹ | Medium Density ² | High Density ³ | Total | | |
| 2022 | 5,230 | 890 | 625 | 6,745 | 14,955 | |
| 2051 | 5,595 | 1,100 | 1,450 | 8,145 | 21,945 | |
| 2022-2051 | 365 | 210 | 825 | 1,400 | 6,990 | 20% |

| Paris | | | | | | |
|-----------|--------------------------|-----------------------------|---------------------------|-------|-------------|-------------------|
| Year | Households | | | | | % Intensification |
| | BUA | | | | Paris Total | |
| | Low Density ¹ | Medium Density ² | High Density ³ | Total | | |
| 2022 | 3,660 | 790 | 565 | 5,015 | 5,785 | |
| 2051 | 3,950 | 980 | 1,300 | 6,230 | 9,870 | |
| 2022-2051 | 290 | 190 | 735 | 1,215 | 4,085 | 30% |

| St. George | | | | | | |
|------------|--------------------------|-----------------------------|---------------------------|-------|------------------|-------------------|
| Year | Households | | | | | % Intensification |
| | BUA | | | | St. George Total | |
| | Low Density ¹ | Medium Density ² | High Density ³ | Total | | |
| 2022 | 1,015 | 70 | 40 | 1,125 | 1,290 | |
| 2051 | 1,075 | 90 | 130 | 1,295 | 2,850 | |
| 2022-2051 | 60 | 20 | 90 | 170 | 1,560 | 11% |

| Remaining Settlement Areas and Rural | | | | | | |
|--------------------------------------|--------------------------|-----------------------------|---------------------------|-------|--|-------------------|
| Year | Households | | | | | % Intensification |
| | BUA | | | | Remaining Settlement Areas and Rural Total | |
| | Low Density ¹ | Medium Density ² | High Density ³ | Total | | |
| 2022 | 560 | 30 | 20 | 610 | 8,130 | |
| 2051 | 570 | 30 | 20 | 620 | 8,975 | |
| 2022-2051 | 10 | 0 | 0 | 10 | 845 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Includes all single and semi-detached homes as well as "other" detached homes as per Statistics Canada.

² Includes all townhomes and apartments in duplex.

³ Includes all apartments with less than or greater than five storeys.



Figure 4
County of Brant
Incremental Total Population Growth Shares by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|------------------|------------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2006-2011 | 48% | 14% | 38% | 100% |
| 2011-2016 | 51% | 12% | 37% | 100% |
| 2016-2020 | 53% | 2% | 45% | 100% |
| 2020-2031 | 70% | 12% | 19% | 100% |
| 2031-2041 | 52% | 29% | 19% | 100% |
| 2041-2051 | 58% | 26% | 16% | 100% |
| 2020-2051 | 61% | 21% | 18% | 100% |

Source: Watson & Associates Economists Ltd., 2021.

Figure 5
County of Brant
Incremental Census Housing Growth Shares by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|------------------|------------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2006-2011 | 43% | 14% | 44% | 100% |
| 2011-2016 | 59% | 19% | 22% | 100% |
| 2016-2020 | 53% | 3% | 44% | 100% |
| 2020-2031 | 68% | 11% | 21% | 100% |
| 2031-2041 | 51% | 28% | 21% | 100% |
| 2041-2051 | 59% | 25% | 16% | 100% |
| 2020-2051 | 60% | 21% | 20% | 100% |

Source: Watson & Associates Economists Ltd., 2021.



Figure 6
County of Brant
Total Population Annual Growth Rates by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|-----------|-------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2006-2016 | 0.9% | 1.0% | 0.3% | 0.5% |
| 2016-2020 | 2.0% | 0.0% | 1.0% | 1.3% |
| 2020-2031 | 2.9% | 2.1% | 0.5% | 1.5% |
| 2020-2041 | 2.2% | 2.7% | 0.5% | 1.4% |
| 2020-2051 | 2.0% | 2.5% | 0.5% | 1.3% |

Source: Watson & Associates Economists Ltd., 2021.

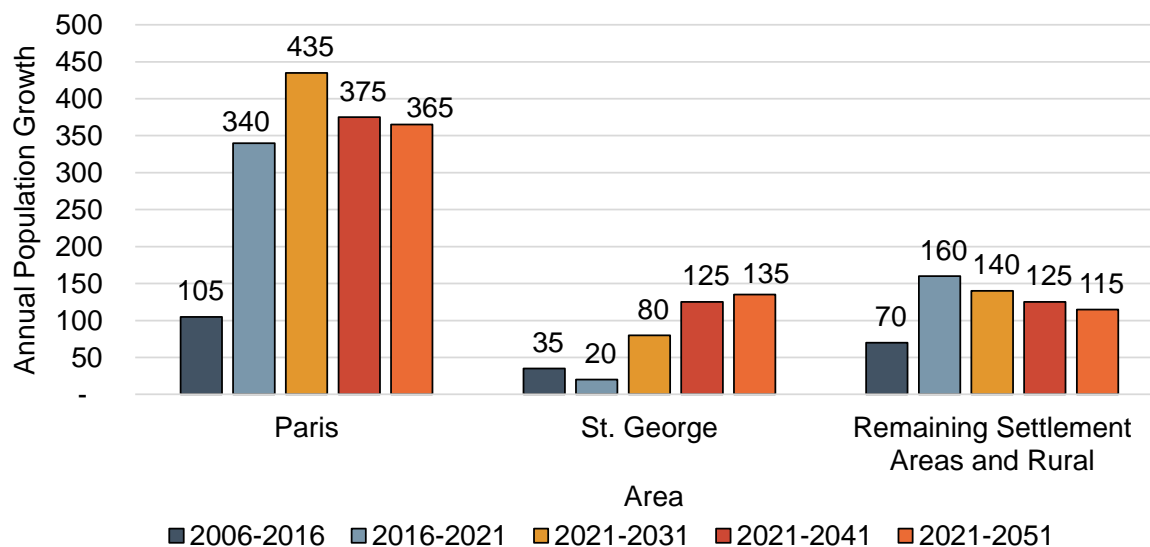
Figure 7
County of Brant
Census Housing Annual Growth Rates by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|-----------|-------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2006-2016 | 1.1% | 1.4% | 0.5% | 0.8% |
| 2016-2020 | 2.6% | 0.7% | 1.4% | 1.8% |
| 2020-2031 | 2.9% | 2.0% | 0.7% | 1.7% |
| 2020-2041 | 2.3% | 2.8% | 0.6% | 1.5% |
| 2020-2051 | 2.1% | 2.7% | 0.6% | 1.4% |

Source: Watson & Associates Economists Ltd., 2021.

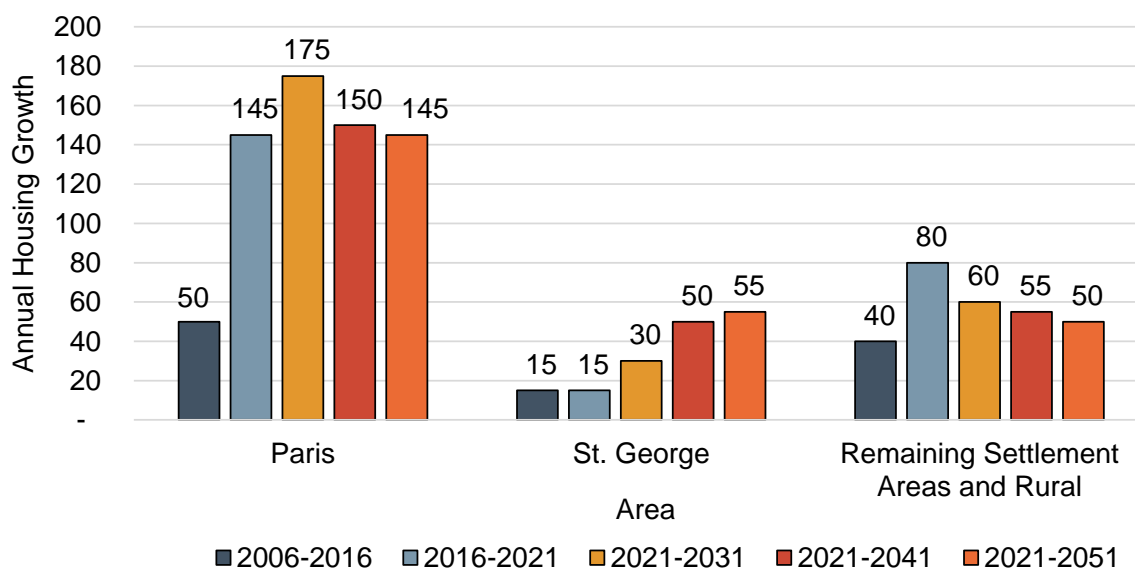


Figure 8
County of Brant
Annual Total Population Growth by Planning Policy Area
2021 to 2051



Source: Watson & Associates Economists Ltd., 2021.

Figure 9
County of Brant
Annual Census Housing Growth by Planning Policy Area
2021 to 2051



Source: Watson & Associates Economists Ltd., 2021.



Employment Forecast by Planning Policy Area, 2016 to 2051



Figure 10
County of Brant
Total Employment Forecast by Planning Policy Area
2016 to 2051

| County of Brant | | | | | | | |
|-----------------|--|--------------------|----------------------------|-------------------------------|-------|--------|---------------|
| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2016 | 37,800 | 0 | 7,300 | 5,000 | 2,600 | 14,900 | 39% |
| 2021 | 40,500 | 0 | 7,900 | 5,500 | 2,800 | 16,100 | 40% |
| 2026 | 43,800 | 0 | 8,600 | 6,100 | 2,800 | 17,600 | 40% |
| 2031 | 47,000 | 0 | 9,400 | 6,700 | 2,900 | 19,000 | 40% |
| 2036 | 50,100 | 0 | 10,200 | 7,400 | 3,000 | 20,600 | 41% |
| 2041 | 53,000 | 0 | 11,100 | 8,100 | 3,100 | 22,300 | 42% |
| 2046 | 56,000 | 0 | 11,900 | 9,000 | 3,200 | 24,100 | 43% |
| 2051 | 59,000 | 0 | 12,800 | 9,800 | 3,400 | 26,000 | 44% |
| Incremental | | | | | | | |
| 2016-2021 | 2,700 | 0 | 600 | 500 | 200 | 1,200 | |
| 2021-2031 | 6,500 | 0 | 1,500 | 1,200 | 100 | 2,900 | |
| 2021-2041 | 12,500 | 0 | 3,200 | 2,600 | 300 | 6,200 | |
| 2021-2051 | 18,500 | 0 | 4,900 | 4,300 | 600 | 9,900 | |

| Paris | | | | | | | |
|-------------|--|--------------------|----------------------------|-------------------------------|-------|--------|---------------|
| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2016 | 12,700 | 0 | 3,300 | 4,100 | 0 | 7,400 | 58% |
| 2021 | 14,400 | 0 | 3,800 | 4,500 | 0 | 8,300 | 58% |
| 2026 | 16,700 | 0 | 4,500 | 5,100 | 0 | 9,600 | 58% |
| 2031 | 18,800 | 0 | 5,100 | 5,600 | 0 | 10,700 | 57% |
| 2036 | 20,400 | 0 | 5,800 | 6,100 | 0 | 11,900 | 58% |
| 2041 | 21,900 | 0 | 6,500 | 6,500 | 0 | 13,100 | 60% |
| 2046 | 23,700 | 0 | 7,200 | 7,100 | 0 | 14,300 | 60% |
| 2051 | 25,400 | 0 | 7,900 | 7,600 | 0 | 15,500 | 61% |
| Incremental | | | | | | | |
| 2016-2021 | 1,700 | 0 | 500 | 400 | 0 | 900 | |
| 2021-2031 | 4,400 | 0 | 1,300 | 1,100 | 0 | 2,400 | |
| 2021-2041 | 7,500 | 0 | 2,700 | 2,000 | 0 | 4,800 | |
| 2021-2051 | 11,000 | 0 | 4,100 | 3,100 | 0 | 7,200 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.



St. George

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|-------------|--|--------------------|----------------------------|-------------------------------|-------|-------|---------------|
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2016 | 3,400 | 0 | 500 | 700 | 0 | 1,200 | 35% |
| 2021 | 3,500 | 0 | 500 | 700 | 0 | 1,200 | 35% |
| 2026 | 3,700 | 0 | 500 | 800 | 0 | 1,300 | 36% |
| 2031 | 4,300 | 0 | 600 | 900 | 0 | 1,500 | 36% |
| 2036 | 4,900 | 0 | 700 | 1,100 | 0 | 1,800 | 36% |
| 2041 | 6,000 | 0 | 800 | 1,400 | 0 | 2,200 | 36% |
| 2046 | 6,900 | 0 | 900 | 1,600 | 0 | 2,500 | 36% |
| 2051 | 7,500 | 0 | 1,000 | 1,900 | 0 | 3,000 | 39% |
| Incremental | | | | | | | |
| 2016-2021 | 100 | 0 | 0 | 0 | 0 | 0 | |
| 2021-2031 | 800 | 0 | 100 | 200 | 0 | 300 | |
| 2021-2041 | 2,500 | 0 | 300 | 700 | 0 | 1,000 | |
| 2021-2051 | 4,000 | 0 | 500 | 1,200 | 0 | 1,800 | |

Remaining Settlement Areas and Rural

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|-------------|--|--------------------|---|-------------------------------|--------------------|-------|---------------|
| | | Major Office | Employment Land Employment ² | Population Related Employment | Rural ³ | Total | |
| 2016 | 21,800 | 0 | 3,500 | 200 | 2,600 | 6,300 | 29% |
| 2021 | 22,600 | 0 | 3,500 | 200 | 2,800 | 6,500 | 29% |
| 2026 | 23,400 | 0 | 3,600 | 200 | 2,800 | 6,600 | 28% |
| 2031 | 24,000 | 0 | 3,700 | 200 | 2,900 | 6,800 | 28% |
| 2036 | 24,700 | 0 | 3,700 | 200 | 3,000 | 6,900 | 28% |
| 2041 | 25,100 | 0 | 3,800 | 200 | 3,100 | 7,100 | 28% |
| 2046 | 25,400 | 0 | 3,800 | 300 | 3,200 | 7,300 | 29% |
| 2051 | 26,100 | 0 | 3,900 | 300 | 3,400 | 7,500 | 29% |
| Incremental | | | | | | | |
| 2016-2021 | 800 | 0 | 0 | 0 | 200 | 200 | |
| 2021-2031 | 1,400 | 0 | 200 | 0 | 100 | 300 | |
| 2021-2041 | 2,500 | 0 | 300 | 0 | 300 | 600 | |
| 2021-2051 | 3,500 | 0 | 400 | 100 | 600 | 1,000 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.

² Employment Land Employment in Remaining Settlement Areas and Rural includes all Employment Areas outside of Paris and St. George.

³ Rural employment in Remaining Settlement Areas and Rural includes all other rural employment that is not within Rural Employment Areas.



Figure 11
County of Brant
Total Employment Growth by Planning Policy Area
2020 to 2051

Paris

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|------------------|--|--------------------|----------------------------|-------------------------------|----------|--------------|---------------|
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2020 | 13,600 | 0 | 3,700 | 4,400 | 0 | 8,100 | 60% |
| 2051 | 25,400 | 0 | 7,900 | 7,600 | 0 | 15,500 | 61% |
| 2020-2051 | 11,800 | 0 | 4,200 | 3,200 | 0 | 7,400 | |

St. George

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|------------------|--|--------------------|----------------------------|-------------------------------|----------|--------------|---------------|
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2020 | 3,400 | 0 | 500 | 700 | 0 | 1,200 | 35% |
| 2051 | 7,500 | 0 | 1,000 | 1,900 | 0 | 3,000 | 39% |
| 2020-2051 | 4,100 | 0 | 500 | 1,200 | 0 | 1,800 | |

Remaining Settlement Areas and Rural

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|------------------|--|--------------------|---|-------------------------------|--------------------|--------------|---------------|
| | | Major Office | Employment Land Employment ² | Population Related Employment | Rural ³ | Total | |
| 2020 | 22,600 | 0 | 3,500 | 200 | 2,700 | 6,500 | 29% |
| 2051 | 26,100 | 0 | 3,900 | 300 | 3,400 | 7,500 | 29% |
| 2016-2020 | 800 | 0 | 0 | 0 | 100 | 200 | |
| 2020-2051 | 3,500 | 0 | 400 | 100 | 700 | 1,000 | |

County of Brant

| Year | Population (Including Census Undercount) ¹ | Employment by Type | | | | | Activity Rate |
|------------------|--|--------------------|----------------------------|-------------------------------|------------|---------------|---------------|
| | | Major Office | Employment Land Employment | Population Related Employment | Rural | Total | |
| 2020 | 39,600 | 0 | 7,700 | 5,300 | 2,700 | 15,700 | 40% |
| 2051 | 59,000 | 0 | 12,800 | 9,800 | 3,400 | 26,000 | 44% |
| 2020-2051 | 19,400 | 0 | 5,100 | 4,500 | 700 | 10,300 | |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

¹ Population undercount estimated at 3%.

² Employment Land Employment in Remaining Settlement Areas and Rural includes all Employment Areas outside of Paris and St. George.

³ Rural employment in the Remaining Settlement Areas and Rural includes all employment outside of Paris and St. George and Remaining Settlement Areas and Rural Employment Areas.



Figure 12
County of Brant
Incremental Total Employment Growth Shares by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|-----------|-------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2016-2020 | 80% | 5% | 15% | 100% |
| 2020-2031 | 81% | 9% | 9% | 100% |
| 2031-2041 | 71% | 21% | 9% | 100% |
| 2041-2051 | 67% | 22% | 11% | 100% |

Source: Watson & Associates Economists Ltd., 2021.

Note: Figures may not add precisely due to rounding.

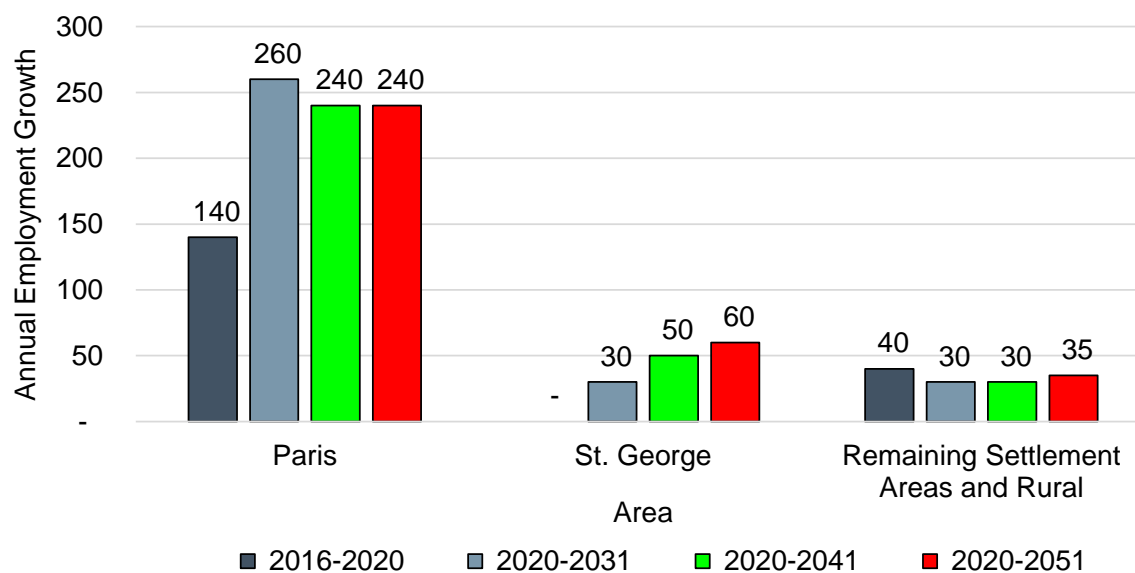
Figure 13
County of Brant
Total Employment Annual Growth Rates by Planning Policy Area
2020 to 2051

| Period | Area | | | County of Brant |
|-----------|-------|------------|--------------------------------------|-----------------|
| | Paris | St. George | Remaining Settlement Areas and Rural | |
| 2016-2020 | 2.4% | 1.0% | 0.6% | 1.5% |
| 2020-2031 | 2.5% | 2.0% | 0.4% | 1.7% |
| 2020-2041 | 2.3% | 2.9% | 0.4% | 1.6% |
| 2020-2051 | 2.1% | 3.0% | 0.5% | 1.6% |

Source: Watson & Associates Economists Ltd., 2021.



Figure 14
County of Brant
Annual Total Employment Growth by Planning Policy Area
2020 to 2051



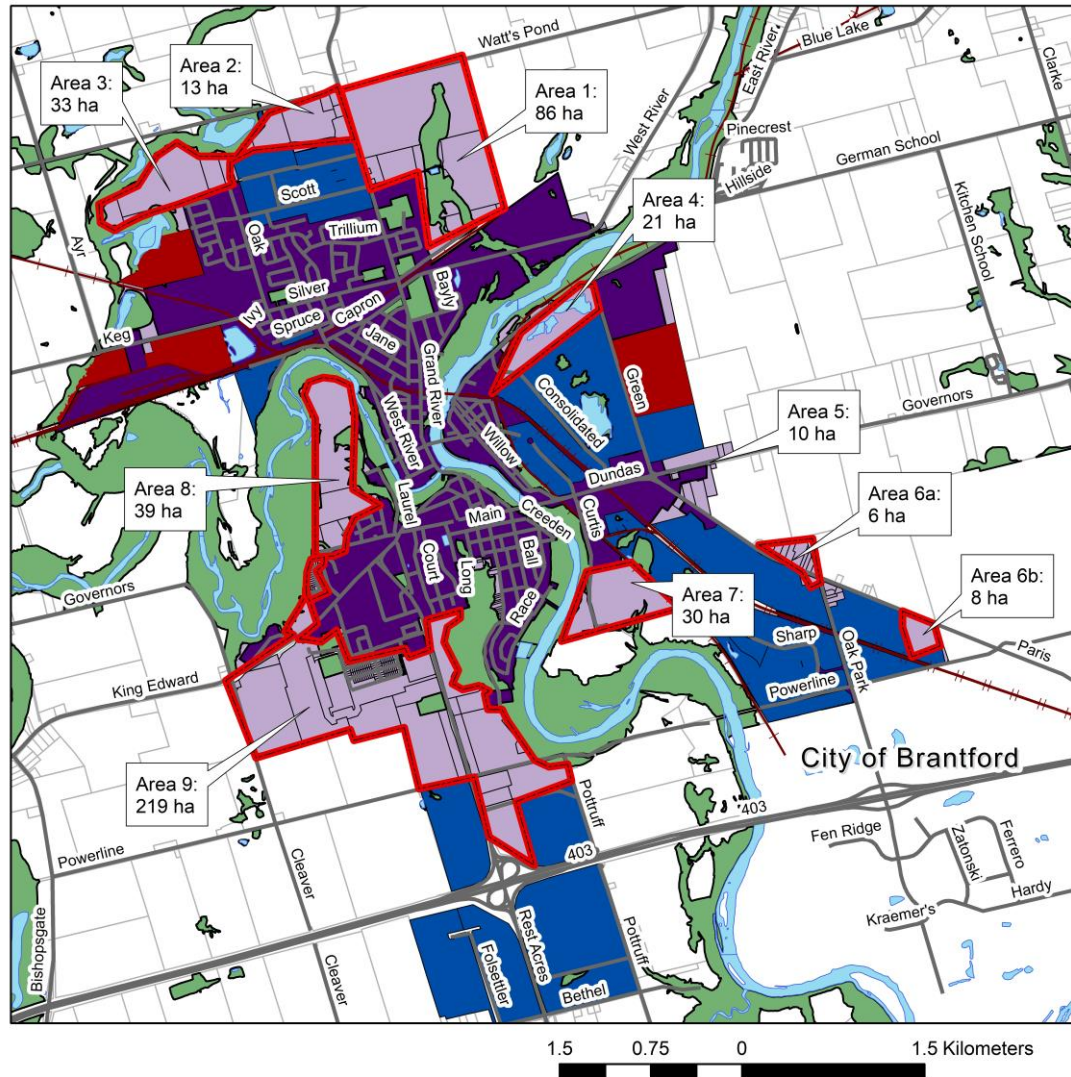
Source: Watson & Associates Economists Ltd., 2021.



Appendix A – Urban Settlement Area: Community Area, Designated Land Supply



Paris Urban Settlement Area



Paris Urban Settlement Area



All land figures are net of Natural Heritage System

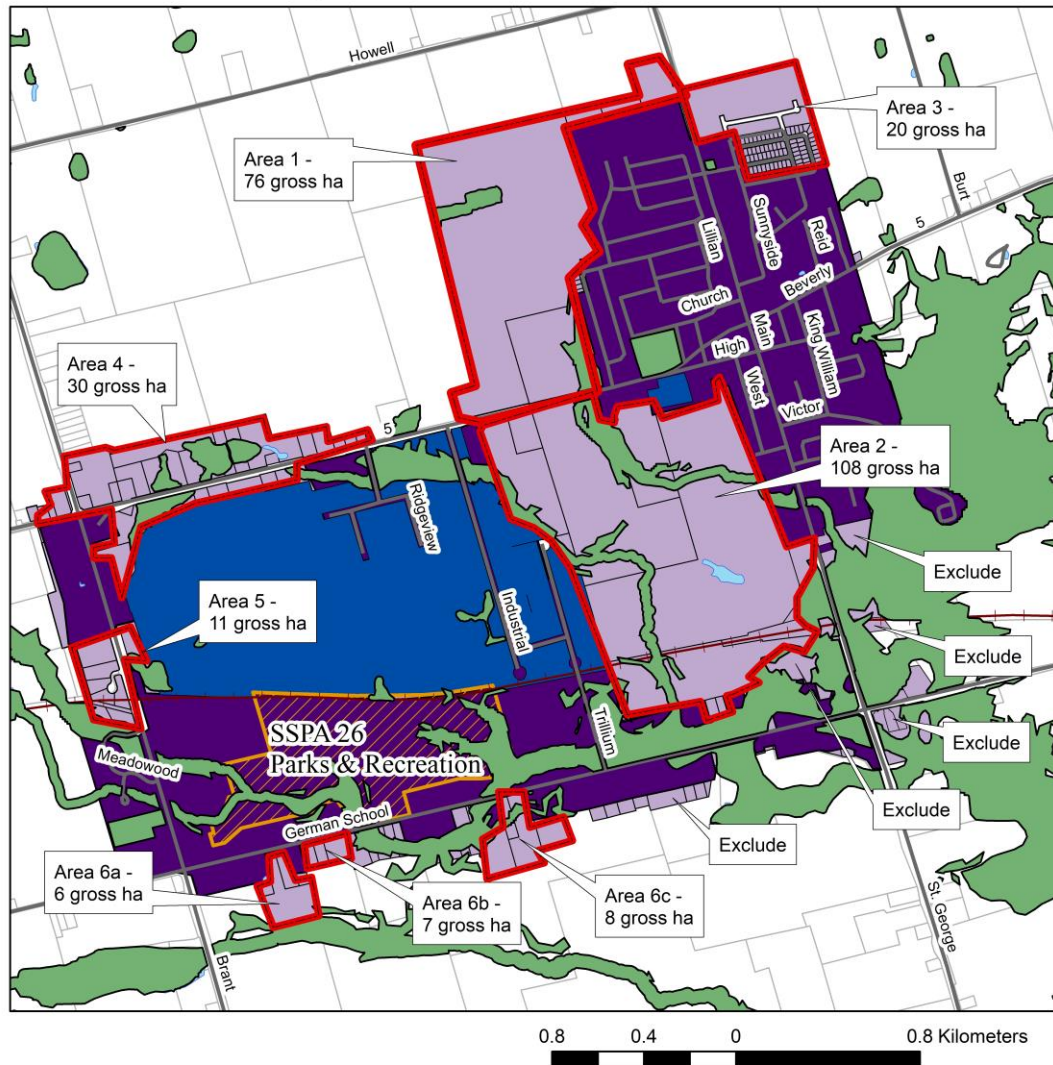
Area 1: 86 ha
 Area 2: 13 ha
 Area 3: 33 ha
 Area 4: 21 ha
 Area 5: 10 ha
 Area 6a: 6 ha
 Area 6b: 8 ha
 Area 7: 30 ha
 Area 8: 39 ha
 Area 9: 219 ha
 Scattered: 8 ha
 Total DGA: 473 gross ha



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St. George Urban Settlement Area



All land figures are net of Natural Heritage System

DGA Land Area (ha)=
 Area 1: 76 ha
 Area 2: 108 ha
 Area 3: 20 ha
 Area 4: 30 ha
 Area 5: 11 ha
 Area 6: 21 ha
 Total DGA: 266 gross ha



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